

**Market today: Explode**

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- The market has increased for 3 consecutive sessions, this is a signal that strengthens the market's ability to extend the rally.
- The current upward momentum will likely help the market maintain an active status when entering the next session. However, there could be strong fluctuation at the resistance zone of 1,017 – 1,027 points of VN-Index.

With quite positive movements from the end of last week, the market entered the new week with a gaining state. The green color gradually spread and helped VN-Index rise above the sentiment threshold of 1,000 points. At the end, VN-Index gained 34.23 points (+3.52%) and closed at 1,005.69 points. Liquidity increased with 872.4 million shares matched on HOSE.

The VN30 group also showed positive signs with an increase of 3.81% at the end of the session. Among the groups, there were 23 gainers, including GAS (+7%), TCB (+7%), HPG (+6.9%), KDH (+6.9%), VRE (+6.9%), VRE (+6.9%), and VRE (+6.9%). +6.9 % ... Meanwhile, there were only 5 losers, PDR (-6.7%) still hit the floor, followed by SAB (-1.6%), BID (-1.2%), VNM (-0.6%) and BVH (-0.2%).

With the market's surge, most of the groups were in green and the number of advancers was overwhelming in the whole market. Some prominent industries are Steel group, Securities group, Retail group, Oil & Gas group...

Foreign investors continued to be net buyers on HOSE, with a value of up to VND 1,678.2 billion. They bought a lot at HPG (+312.6 billion), VHM (+231.7 billion), STB (+194.5 billion), MSN (+151.6 billion), CTG (+148 billion)... By contrast, NVL (-53.4 billion), DGW (-30.2 billion), DGC (-25.2 billion), HCM (-7.7 billion), SAB (-7.1 billion) were the top selling names.

*After the improvement signals at the end of last week, the market exploded in the first session of the week and rose above the sentiment resistance level of 1,000 points of VN-Index. Liquidity increased positively, showing that cash flow is still actively participating. The market has increased for 3 consecutive sessions - a signal that reinforces the ability to extend the rally. The current upward momentum will likely help the market maintain an active status when entering the next session. However, there could be strong fluctuation at the resistance zone of 1,017 – 1,027 points of VN-Index. This is also a challenging area to surpass in the coming time so that the market can move towards higher target areas. Therefore, investors can expect the market's upturn to expand, but should limit buying at high prices when VN-Index approaches the resistance zone. At the same time, it is necessary to observe the subsequent supply absorption to consider buying and accumulating stocks.*

**Analyst Pin-board****Update on monetary market in Nov 2022**

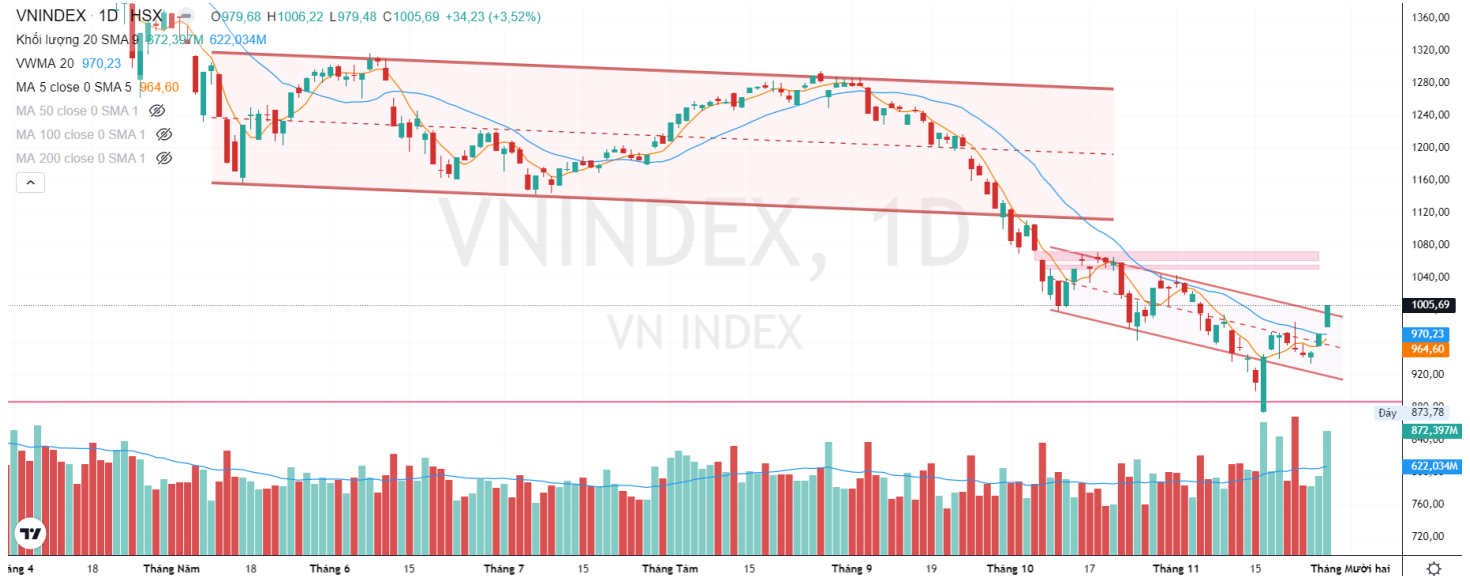
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**“Explode”**

**Technical Analyst Recommendations**

The market extended its upward momentum and successfully conquered the psychological level of 1,000 points. Liquidity also increased in line with the index's gaining movement, showing that the cash flow was more confident. Therefore, the market still has the possibility of gaining in the next session, however, it is necessary to pay attention to the shaking at the resistance area of 1,017 – 1,027 points of the VN-Index. With this scenario, investors can expect the market's recovery span to widen but should limit buying when the index reaches the resistance zone. At the same time, observe the absorption move when the correction takes place to consider buying and accumulating stocks.



## VIETNAM

Time	Event
01/11/2022	New HNX30 list comes into effect
01/11/2022	Publication of PMI (Purchasing Managers Index)
07/11/2022	Changes in VN30, VNFINLEAD, VNFIN SELECT & VNDIAMOND take effect
11/11/2022	Announcement of MSCI's portfolio structure
14/11/2022	Deadline for publication of revised Q3/22 financial statements (optional)
17/11/2022	Expiry date of VN30F2211 futures contract
29/11/2022	Announcement of Vietnam's economic data

## WORLDWIDE

Time	Country	Event
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>
01/11/2022	U.S	JOLTS Job Openings
02/11/2022	U.S	EIA crude oil Inventories
02/11/2022	U.S	FOMC Statement
03/11/2022	U.K	BOE Monetary Policy Report
03/11/2022	Europe	Unemployment Rate
03/11/2022	U.S	Natural gas storage
04/11/2022	U.S	Unemployment Rate
08/11/2022	U.S	Congressional Elections
09/11/2022	China	Inflation Rate
09/11/2022	U.S	EIA crude oil Inventories
10/11/2022	U.S	Inflation Rate
10/11/2022	U.S	Natural gas storage
16/11/2022	U.S	EIA crude oil Inventories
17/11/2022	U.S	Natural gas storage
18/11/2022	Japan	Inflation Rate
21/11/2022	China	Loan Prime Rate
24/11/2022	U.S	FOMC Meeting Minutes
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DBD - Nhon Hoi factory achieving EU-GMP will raise DBD to a new level	October 28 <sup>th</sup> , 2022	BUY – 1 year	52,200
STK -- Keeping its head above water	October 18 <sup>th</sup> , 2022	BUY – 1 year	41,600
NKG - Temporary fall before returning to high growth	September 27 <sup>th</sup> , 2022	BUY – 1 year	25,200
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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